



RG Alliance Group

## WORKING TOGETHER, FOR YOUR SUCCESS

A multi-disciplinary team of professionals will work alongside your staff to uncover the challenges you face. The productivity and effectiveness of your business is maximized by cleaning foundations, creating work-flows, and optimizing systems.



## SEASONED PROS WITH REAL LIFE EXPERIENCE

R.G. Alliance is an Outsourced Financial Consulting firm based in San Diego, California. We provide services to businesses of all sizes and stages of growth.

Taking the time to understand your day-to-day challenges allows us to leverage our combined experience to provide effective strategies and solutions. We strive to seamlessly integrate into your team, allowing management to focus on growing the business.

## VALUE-DRIVEN PROVEN PROCESS



### Assessment

We will perform a free assessment analyzing the financial & operations systems, reviewing the current management tools, and outlining your goals before we begin any implementation.



### Planning

We identify technology, training, and processes to take your staff and the performance of your business to the next level; bringing you closer to your goals.



### Implement

With your goals as our foundation, we create high performing systems and integrate customized reporting tools to drive the right behavior for your business.



### Results

We create financial & performance dashboards to monitor success, giving you tools to reinforce good performance, and/or course correct rapidly to maximize potential.

## YOUR INTEGRATED FINANCIAL & OPERATIONS TEAM

### WE ENGAGE WITH OUR CLIENTS IN MEANINGFUL WAYS

Whether you need business intelligence and strategic planning, a fully integrated backoffice solution, or a la carte outsourced talent, we'll customize the right solution to fit your business.

#### **Our professional staff has experience in a wide range of industries including:**

Advertising Agencies, Construction, Energy, Fitness, Food Distribution, Government Contracting, Health and Wellness, Hospitality, Insurance, Manufacturing, Not For Profit Organizations, Professional Services, Retail, Technology, and Transportation.

**For clients with C-level fractional requirements.**

- Chief Financial Officer
- Chief Operating Officer
- Financial Forecasting
- Financial Interpretation



**STRATEGIC & FINANCIAL SERVICES**



**ACCOUNTING SERVICES**

**For clients with accounting support requirements.**

- Full Charge Bookkeeping
- Month Close Services
- Controller Oversight
- Compliance Support

**For clients with system & reporting requirements.**

- Monthly Financial Statement Reports
- Productivity & Financial Dashboards
- Cash Flow Forecasting
- Project and Job Cost Reporting



**FINANCIAL REPORTING**



**Supporting Northern & Southern California**

- San Diego County
- Los Angeles County
- San Francisco Bay Area

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